LACOURTE RAQUINTATAR

LAW FIRM

LACOURTI RAQUIN TATAR

A KEY PLAYER

With more than 85 lawyers and legal experts, including 23 partners, Lacourte Raquin Tatar offers comprehensive legal services in all major areas of business law, including: Mergers & acquisitions, Real Estate, Tax, Finance, Public law, Financial services/Asset management and Litigation.

The firm advises major groups, institutional investors and funds on domestic and cross-border transactions, for both French and international clients.

MERGERS & ACQUISITIONS

A HIGH-QUALITY SERVICE, TAILORED TO THE CLIENTS' STRATEGIC NEEDS

Lacourte Raquin Tatar's Mergers & Acquisitions team advises large French and international industrial groups, institutional investors and investment funds in their strategic transactions: external growth transactions, divestments, strategic partnership & corporate restructurings; in France and abroad.

Our industry focus includes transportation, telecoms, energy, banking and insurance, agri-food, healthcare and real estate.



Their strength lies in the knowledge they have of our corporate culture, which enables them to quickly and effectively understand our needs in terms of negotiating transactional documentation.

LEGAL 500 EMEA 2023

01	Acquisitions and sales (companies and assets)	05 Stock-market law and governance
02	Strategic partnerships, joint-ventures and shareholders' agreements	O6 Real estate collective investment
03	Equity transactions and reorganizations (mergers, spin-offs, contributions)	07 Partnership and post-acquisition litigation
04	Private equity and venture capital	

REAL ESTATE

A PLATFORM DEDICATED TO THE REAL ESTATE SECTOR

Lacourte Raquin Tatar is a leading actor in the real estate sector.

We provide a multi-disciplinary approach thanks to our teams in Real Estate law, Litigation & Pre-Litigation, Urban Planning & Public Law, Tax, Finance and M&A. The team provides a coordinated and strategic expertise on all legal and tax issues of real estate transactions. We handle all types of assets, at any stage of their development.

46

LRT's lawyers do not hesitate to get involved in negotiations to defend their customers' best interests.

LEGAL 500 EMEA 2023

01	Investment / divestments	05	Development and construction
02	Mergers & acquisitions	06	Structuring real estate funds
03	Leases of all kinds and all types of contracts in relation to real estate assets	07	Real estate financing
04	Land development and redevelopment, organization of land management	08	Tax services



A HIGH-LEVEL EXPERTISE IN COMPLEX TRANSACTIONS

Lacourte Raquin Tatar's tax team advises both French and international clients, including listed companies, institutional investors and industrial groups, in sectors such as real estate, healthcare and transportation.

The team's expertise extends to all areas of taxation in complex transactions (acquisitions, restructuring, partnerships, financing), and has expertise in personal and wealth taxation. The tax team also assists clients with their tax audits and litigations.



The team is able to transcribe the financial impact of a decision in a highly comprehensible way.

LEGAL 500 EMEA 2023

()1 Corporate taxation	()4 Personal and estate taxation
()2 Transaction and restructuring taxation	05 International taxation
()3 Real estate taxation	()() Tax litigation

FINANCING

AN IN-DEPTH KNOWLEDGE OF FINANCING TRANSACTIONS

Lacourte Raquin Tatar's Financing team assists arrangers, lenders, debt funds, insurers and mezzanine funds in structuring and implementing financial transactions and financial products.

The team assists investment funds, institutional investors and industrial groups in structuring their financial operations.

The team distinguishes itself in complex real estate financing operations, with credit institutions, sponsors and major corporations.

66

Excellent team, with a high level of technical expertise, responsiveness and customer focus.

LEGAL 500 EMEA 2023

01	Real estate financing, acquisition financing and syndicated loans	04	Bond issues and private placements (Euro-PP)
02	Financing of assets and projects	05	Bank debt restructuring
03	Hedging instruments and financial products	06	Acquisition and disposal of receivables portfolios

PUBLIC LAW

A COMBINATION OF PRAGMATISM AND EXPERTISE

Lacourte Raquin Tatar's Public Law team advises and litigates in all areas of public law, with a particular focus on urban planning, public contracts, energy and environment.

The team assists investors, developers, industrialists, professional federations, as well as organizing authorities and public service operators, in implementing their projects.

The team's lawyers are renowned experts in the real estate, urban development, environment & renewable energies, local public services and infrastructure sectors.



Pragmatic, strategic responses adapted to customer needs.

LEGAL 500 EMEA 2023

01	Regulatory urban planning and administrative authorizations	05	Energy: wind power, solar energy, hydrogen
02	Public real estate law: contractual arrangements, «public VEFA», state-owned agreements, urban planning and land intervention	06	Public economic law: public corporate, public financing, public competition law, state aid, industrial and commercial public services
03	Public contract law and public procurement	07	Sector-specific regulations: analysis, strategy, developments
04	Environment: classified installations, water policing, polluted		

BUSINESS LITIGATION

AT THE HEART OF BUSINESS DISPUTES

sites and soils, waste management

The team handles complex disputes before civil, commercial and criminal courts. We represent clients in commercial disputes, shareholder disputes as well as banking and finance disputes. The team assists French and international clients, including financial and real estate institutions and directors. The team is also a major player in real estate and construction litigation, with a recognized expertise.



Lacourte Raquin Tatar's excellent reputation is based on the direct and constant involvement of its partners in their cases, their indepth knowledge of their clients and their business, and their ability to fully grasp the most complex issues.

DÉCIDEURS LEADERS LEAGUE 2023

()] Commercial litigation	(),5 Real estate litigation
)2 Post-acquisition litigation and shareholder disputes	06 Construction litigation
05 Banking and financial litigation, debt restructuring	$\overline{O^7}$ Public business litigation
M. Cornerate and steek market litigation	

ASSET MANAGEMENT

A TECHNICAL AND PRAGMATC APPROACH OF ASSET MANAGEMENT

Lacourte Raquin Tatar's Asset Management team provides comprehensive asset management services to credit institutions, investment firms, management companies, family offices, insurance companies, investment funds as well as institutional investors.

The team assists in the creation of funds, management companies and the marketing of financial products in France.



On our last job with Lacourte Raquin Tatar: a relationship based on trust and quality led to an appropriate response.

LEGAL 500 EMEA 2024

Assisting key investors in their subscriptions to investment 01 Regulations applicable to the asset management sector structures set up in France or abroad Structuring of AIFs (debt, real estate, private equity, money Assisting asset managers/management companies in managing 02 05 market), other FIAs and UCITS the regulatory and tax aspects of their investments Drafting and negotiation of distribution agreements for Assistance in managing the real estate components of FIA real $0\overline{3}$ 06 collective investment products, investment agreements, estate investments (OPCI, SCPI) financial management delegation agreements, etc



RECRUITMENT

OUR COLLECTIVE IS COMMITTED TO WELCOMING AND PROMOTING TALENTS



CLIENTS

OUR TEAMS HAVE THE SOLE AMBITION OF SERVING YOUR OBJECTIVES



PARTNERS



Cyrille BAILLY bailly@lacourte.com



François de BÉRARD deberard@lacourte.com



Cédric BONNET bonnet@lacourte.com



Émilie CAPRON capron@lacourte.com



Jean-Yves CHARRIAU charriau@lacourte.com



Irène COTTARIS cottaris@lacourte.com



Sophie DUBOY duboy@lacourte.com



Anne-Laure GAUTHIER gauthier@lacourte.com



Marie-Amélie GROS gros@lacourte.com



Damien GROSSE grosse@lacourte.com



Vincent GUINOT guinot@lacourte.com



Guillaume JEANNET jeannet@lacourte.com



Nicolas JÜLLICH jullich@lacourte.com



Alexis LE LIEPVRE leliepvre@lacourte.com



Xavier de LESQUEN delesquen@lacourte.com



Benoit NEVEU neveu@lacourte.com



Jean-Jacques RAQUIN raquin@lacourte.com



Guillaume ROCHE roche@lacourte.com



Renaud ROSSA rossa@lacourte.com



David SOREL sorel@lacourte.com



Julien SOUYEAUX souyeaux@lacourte.com



Serge TATAR tatar@lacourte.com



Chloé THIÉBLEMONT thieblemont@lacourte.com

LACOURTE RAQUIN TATAR

LAW FIRM